

America's first fiduciary-model PBM

A migration guide for self-funded groups to move members to America's first fiduciary-model PBM.

TRANSITION PLAN

01

Request a complimentary plan performance assessment report (PPAR)

- a) Claims Repricing
- b) Contract and Benefit Design evaluation w/proprietary scoring methodology
- c) Learn how much you could save

02

Confirm pricing, performance guarantees and radical transparency

- a) Interview or finalist presentation
- b) Check references
- c) Confirm project plan goals and timeline
- d) Maximum effort to understand the big picture of client requirements

03

Roll out America's first fiduciary-model PBM to employees and dependents

- a) Experienced PBM team assigned
- b) Clear expectations set with members and HR team during open enrollment
- c) Pre and post implementation audits

TRANSITION RESOURCES



The Team

An experienced team, including an Account Manager and Implementation Manager is assigned. The team also includes a Clinical Pharmacist, who is your contact for clinical issues, and an Executive Sponsor, who will provide you with support to escalate and resolve important issues.



Webinar

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